

QUICK REFERENCE CARDS



Create a Prescription with Existing Zones

CASE // FieldOps Web Version

Utilize existing management zone maps to easily create prescriptions

- 1. Navigate to the Setup tab, then click Fields, then Prescriptions. Click the Add icon in the bottom right corner.
- 2. Click Use Existing Zones. Select the Group, season and type of application. Click Next.
- 3. Select the Grower, Farm, Fields and Zone Group to choose from existing maps.
- 4. Assign rates to each zone and select the product by typing in the product name, selecting from the drop down list or create a new product using the pencil.
- 5. Confirm the units of measurement for the selected product.
- 6. Enter desired rates for Out of Management Zones, Out of Field, and Loss of GPS occasions.
- 7. Click Finish. The process status window should appear to indicate that creation of the prescription has started.

Create a Prescription from a Shapefile

CASE II
FieldOps
Web Version

Easily create prescriptions from existing map layers

- 1. Navigate to Setup > Fields > Prescriptions. Click on the Add button located in the bottom right hand corner.
- 2. Select Import Shapefile then click Upload. Find the shapefile in your computer or USB and click open.
- 3. Choose a prescription group or add a new group to organize prescription files.
- 4. Select the season and type of application for the desired prescription and click Next.
- 5. Select the files to import. Click Next.
- 6. Choose the attributes that the rate will be attached to. Choose the product and units of application. If the product is not listed, click on the pencil to open a new window to add a product.
- 7. Click Finish.

Record key observations in the same platform as-applied maps, yield data, and machine insights are stored

- 1. Navigate to the Activities tab.
- 2. Select Scouting from the drop down and click the Add icon in lower right hand corner of window.
- 3. Select the date and name of person filling out the scouting report.
 - a. An operator must be added before you can select their name from the drop down list.
- 4. Next, choose the field and click to drop a pin.
- 5. Add details as needed under the crop, observation, image, and comment fields.
- 6. Choose the status of the scouting report and click Save.

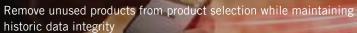


Add application products for planning, record keeping, and analysis purposes

- 1. Navigate to Setup, click on the Products drop down menu, then Products. Click the Add button located in the bottom right hand corner of the window.
- 2. Name the Product. This name will be what you search for when applying in the field.
- 3. Next, select the type of product you are creating. The menu will change depending which product type you select. Different product types can be created: Chemical, Fertilizer, Product Mix.
- 4. Enter details as desired for the product. Click Save or Save & Add Another. The product will now be in the Products list.



Retire a Product





- 1. Navigate to the Setup panel, click on the Products drop down menu, then Products.
- 2. Click the box next to the Product name of the product you wish to retire. You will now see a Retire Products button appear in the bottom left hand corner of the window. Click Retire Products.



Unretire a Product

- 1. Click on the Setup panel, then Products, then Retired Products.
- 2. Select the box next to the desired product. Click the Unretire Products button at the bottom of the page.

Add a Purchase

CASE I I FieldOps

Web Version

Improve record keeping and inventory management throughout the season

- 1. Navigate to Setup, then Products, then Purchases. Click on the Add button located in the bottom right hand corner of the window. A Product Purchase window should appear.
- 2. Select the date of the purchase and then search for the product using the Find Product search field. The product must have been added to show up in the search.
- Input the quantity of the product, Units of Measurement, Unit Cost, or Total Cost.
- 4. Select the supplier from the drop down list, or type the Supplier in the Enter New Supplier field.
- 5. Enter the order number or invoice number provided by the supplier/retail and business entity if desired. Click Save or Save & Add Another.

Manage inventory in the same place in-season data and machines are managed

- 1. Navigate to the Setup Panel. Then click on Products, then Inventory.
- 2. All purchases entered previously will populate.
- 3. Use the Search bar at the top of the page to filter the Purchases.
- 4. Click Reconcile to enter changes in Inventory.
- 5. Fill in the Grower, Farm, Field, Date, and amount applied. Verify the units for the Applied Product are correct.
- 6. Click Save.

Create an Activity Template

Create a Template for simplified data importing with repeatable and accurate set up files for individual tasks.



- Navigate to the Setup Panel > Activities > Activity Template.
 Click on the Add button in the bottom right hand corner of the window.
- 2. Select the type of activity from the drop down list.
- 3. Select the Crop and Product. The product must have been added to show up in the search.
- 4. Input the Rate and verify units of measurement for the product.
- 5. If desired, add Activity Costs for record keeping purposes. Add the Cost Category, Description, and Cost.

Create an Activity Plan

Ensure tasks will be done the desired way across the entire fleet and growing season- from planting to harvest.



- 1. Navigate to the Setup Panel > Activities > Activity Plan. Click on the Add button in the bottom right hand corner of window. A new activity plan window should appear.
- 2. Select the year for the plan. You may copy previous plans if applicable.
- 3. Choose "nothing selected" for Application.
- 4. Name the plan then click Load.
- 5. Additional fields will populate based on your selections.
 - a. To add fertilizers and chemicals to the plan, click Load Fertilizers and Chemicals. Scroll down to find additional sections for fertilizer, chemicals and harvesting.
 - b. Click on the add button to add a new product. The product must have been added to show up in the search.

API Partnerships- Raven Slingshot

CASE I I FieldOps Web Version

Streamline data collection and analysis between Raven Slingshot and Case IH FieldOps

- 1. Navigate to the Setup menu, then Company, then Partnerships.
- 2. Click on the add button located in the bottom right hand corner of window. Click on RAVEN button.
- 3. Click on the link to go your Raven Slingshot portal. Navigate to the Share tab at the top of the home page, then API, and Data Access Control.
- 4. Click create to open a new window and create a new access key. Name and describe the key and click create.
- 5. Copy the access key and return to the FieldOps tab. Paste the access key into FieldOps then click Connect. The new API will appear in your Partnership list.



Set up partnerships with 30+ platforms for seamless mixed fleet integration, agronomic data import, and agronomic data exchange

- 1. Select the Setup tab on the left hand side of the screen, then Company, then Partnerships.
- 2. Click on the Add button located in the bottom right hand corner of the window. Click DATA.
- 3. Navigate through the list to your preferred service and click Connect. Click Learn More to view what data will be shared.
- 4. A new tab will open with the external website. Follow the prompts to complete the setup.
- 5. Once complete you should be see the new API status in the Partnerships list.

